

# MONTHLY **NEWS** LETTER

**FEBRUARY- 2018**



## **MARKET MANTRA**

Indira Securities Pvt. Ltd.

[www.indiratrade.com](http://www.indiratrade.com)



**Services**  
**INDIRE GROUP**  
**Offers under its Umbrella**

- **EQUITY BROKING NSE& BSE**
- **DEPOSITORY SERVICE**
- **DEPOSITORY SERVICES**
- **COMMODITIES NCDEX & MCX**
- **DERIVATIVES NSE, BSE & FOREX**
- **CURRENCY DERIVATIVES NSE, BSE, MCX**
- **INSTITUTIONAL BROKING**
- **PORTFOLIO MANAGEMENT SERVICES**
- **E-BROKING**
- **MUTUAL FUND INVESTMENT**
- **ONLINE IPO BIDDING**
- **INSURANCE ADVISORY**
- **INSURANCE ADVISORY**
- **EDUCATING THROUGH CLASSROOM**

**FACILITY - INSPIRE**

## MONTHLY INDICES CHANGE

INDEX	CLOSE	PRV. CLOSE	% CHANGE
SENSEX	35965.02	34056.83	5.60%
NIFTY	11027.70	10530.70	4.72%
BANK NIFTY	27379.45	25539.45	7.20%

## MARKET COMMENTARY

- The BSE Sensex rose 1909 points to 35,965 and the Nifty50 Index advanced 497 points to 11,027. The benchmarks posted their best annual gains in last three years in 2017.
- Markets ended the final trading session of the calendar year on a positive note, thanks to favorable local cues. Sentiment boosted on the news that SEBI has paved way for exchanges to facilitate trading in both equity and commodity segment. It has also decided to relax the entry norms for Foreign Portfolio Investors (FPI). Interestingly, the report that fiscal deficit has surpassed the government's FY18 target, failed to dampen the sentiment.
- Indian shares look set to open a tad higher on Thursday after the Central Statistics Office revised the GDP growth rate for 2015-16 to 8.2 percent from 8 percent estimated earlier and kept the 2016-17 growth unchanged at 7.1 percent.
- However, core sector growth slowed to a five-month low of 4 percent in December on the back of declining steel and crude oil output, another report showed.
- All eyes are on the Budget 2018 to be announced at 11 am. This will be the last full Budget of the NDA government before the 2019 general elections
- In Union Budget 2018-19, investors expect changes in the direct tax structure including income tax. Infrastructure is also expected to be a priority in the upcoming budget. Apart from the major reforms, several economists are urging the government to cut corporate tax rates in order to make the Indian industries competitive on a global level.



## BSE SECTORIAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
MIDCAP	17364.20	17822.40	-2.57%
SMALCAP	18716.77	19230.72	-2.67%
METAL	15427.36	14939.28	3.27%
OIL&GAS	16368.16	16283.26	0.52%
AUTO	25945.30	26751.20	-3.01%
TECK	6831.63	6408.23	6.61%
BANKEX	30986.13	28856.77	7.38%
IT	12556.98	11277.81	11.34%
FMCG	10711.47	10695.18	0.15%
HC	14559.39	14799.42	-1.62%
PSU	9116.57	9173.30	-0.62%
CD	22476.79	22689.46	-0.94%
POWER	2319.48	2381.69	-2.61%
CG	20363.58	19133.76	6.43%
REALITY	2609.09	2608.25	0.03%

## GLOBAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
DOW JONES	26149.39	24719.22	5.79%
NASDAQ	7411.48	6903.39	7.36%
FTSE	7533.55	7687.77	-2.01%
NIKKEI	23416.00	22764.94	2.86%
HANGSENG	32783.00	29919.15	9.57%

## COMMODITY MARKET

COMMODITY	CLOSE	PRV. CLOSE	% CHANGE
GOLD	1346.60	1305.10	3.18%
SILVER	17.275	16.985	1.71%
CRUDE	64.81	60.12	7.80%

## CURRENCY RATES

CURRENCY	CLOSE	PRV. CLOSE	% CHANGE
INR-1 USD	63.6878	63.9273	-0.37%
INR-1 EURO	79.2149	76.3867	3.70%
INR-100 YEN	58.6000	56.7200	3.31%
INR-1 POUND	90.3539	86.0653	4.98%





**NIFTY THIS MONTH = +497**

NIFTY TECHNICAL		
MONTHLY	RESISTANCE	SUPPORT
1	10710	10191
2	10891	9853
3	11230	9672

NIFTY MOVING AVERAGE(MONTHLY)	
20 Days	9316
50 Days	8399
100 Days	6938
200 Days	4800

TOP GANERS		
SCRIPT	CMP	% CHANGE
NIIT Technologies	855.95	32.87
Jindal St & Pwr	266.3	31.02
Adani Enterprises Lt	213.3	30.18
MindTree Ltd.	768.45	27.21
Radico Khaitan Ltd.	361.55	23.67

TOP LOSERS		
SCRIPT	CMP	% CHANGE
Religare Enterprises	43.4	-38.7
Reliance Naval	46	-22.88
Bajaj HindusthanSuga	14.25	-20.83
Reliance Power L	45.85	-19.56
Bombay Dyeing	227.85	-18.76

STOCK AT 52 Wk HIGH	
SCRIPT	CMP
HDFC Bank	2,006.35
Tech Mahindra	610.85
Glaxosmithkline Cons	6,678.95
Pfizer	2,316.65
SORIL Holdings & Ven	253.80

STOCK AT 52 Wk LOW	
SCRIPT	CMP
Aditya Birla Capital	171.10
LIC Housing Finance	534.40
DB Corp	327.20
Ent Network Ind	705.55
Aditya Birla Capital	171.10

FII & DII ACTIVITY- JANUARY 2018	
	AMOUNT
FII	+9568
DII	+398.73

# MAJOR EVENTS IN FEBRUARY 2018

TIME	CURRENCY	ECONOMIC DATA	FORECAST	PREVIOUS
		<b>Thursday, February 1, 2018</b>		
10:30	INR	Nikkei Markit Manufacturing PMI (Jan)	54.5	54.7
Tentative	INR	Federal Fiscal Deficit (Dec)		6,121.05B
		<b>Friday, February 2, 2018</b>		
17:00	INR	Bank Loan Growth		11.10%
17:00	INR	Deposit Growth		4.50%
17:00	INR	FX Reserves, USD		414.78B
		<b>Monday, February 5, 2018</b>		
10:30	INR	Nikkei Services PMI (Jan)		50.7
		<b>Wednesday, February 7, 2018</b>		
14:30	INR	Cash Reserve Ratio		4.00%
14:30	INR	Interest Rate Decision	6.00%	6.00%
14:30	INR	Reverse REPO Rate	5.75%	5.75%
		<b>Monday, February 12, 2018</b>		
17:00	INR	Cumulative Industrial Production (Dec)		3.20%
17:00	INR	Industrial Production (YoY) (Dec)	4.40%	8.40%
17:00	INR	Manufacturing Output (MoM) (Dec)		10.20%
17:30	INR	CPI (YoY) (Jan)		5.21%
		<b>Wednesday, February 14, 2018</b>		
12:00	INR	WPI Food (YoY) (Jan)		4.72%
12:00	INR	WPI Fuel (YoY) (Jan)		9.16%
12:00	INR	WPI Inflation (YoY) (Jan)	4.00%	3.58%
12:00	INR	WPI Manufacturing Inflation (YoY) (Jan)		2.61%
		<b>Wednesday, February 28, 2018</b>		
20:30	INR	GDP Annual		7.10%

### **Registered Office**

Indira House, 33<sup>rd</sup> Floor, 5, Topiwala Lane,  
Lamington Road, Mumbai 400007  
Tel : +022-66224202-204-206-206

### **Corporate Office**

204,205, Amardarshan, 38/2, Old Palasia, Indore 452018 (M.P.)  
Tel : +91 731-4797170-173  
Email :vramavat@indiratrade.com



[www.indiratrade.com](http://www.indiratrade.com)



[www.learning.indiratrade.com](http://www.learning.indiratrade.com)

### **DISCLAIMER**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the our current opinions as of the data appearing on this material only and are subject to change without notice.